

To,

**The Board of Directors**  
**FlySBS Aviation Limited**  
3rd Floor, Indique Palmyra,  
Plot No.16(NP), SIDCO Industrial Estate,  
Ekkattuthangal, Guindy,  
Chennai – 600032.  
Tamil Nadu, India,  
(the "Company").

***Re: Proposed initial public offering of equity shares of face value of ₹10 each (the "Equity Shares") of FlySBS Aviation Limited (the "Company" and such offering, the "Offer")***

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Dear Madam(s)/Sir(s),

We, MUFG Intime India Private Limited (*Formerly Link Intime India Private Limited*), hereby consent to act as Registrar to the Offer and to our name and the following details being inserted as Registrar to the Offer in the draft red herring prospectus ("DRHP"), red herring prospectus ("RHP"), the prospectus ("Prospectus") and any other material used in connection with the Offer (together, the "Offer Documents") which the Company intends to file with the Securities and Exchange Board of India ("SEBI"), Registrar of Companies, Chennai, Tamil Nadu ("RoC"), and the stock exchanges where the Equity Shares are proposed to be listed ("Stock Exchanges"), as applicable any publicity material, press release, presentation or any other documents in relation to the Offer.

The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer:

Name: MUFG Intime India Private Limited (*Formerly Link Intime India Private Limited*)



Logo:

Address: C-101, 247 Park, L B S Marg, Vikhroli (West), Mumbai 400083, Maharashtra, India

Telephone Number: +91 810 811 4949

Website: [www.in.mpms.mufg.com](http://www.in.mpms.mufg.com)

E-mail: [flybsaviation.ipo@in.mpms.mufg.com](mailto:flybsaviation.ipo@in.mpms.mufg.com)

Investor Grievance Email: [flybsaviation.ipo@in.mpms.mufg.com](mailto:flybsaviation.ipo@in.mpms.mufg.com)

Contact Person: Shanti Gopalkrishnan

URL of SEBI website:

<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=10> SEBI

Registration No.: INR000004058

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format. We also certify that our registration is valid as on date and that we have not been prohibited by SEBI from acting as an intermediary in capital market issues. We also confirm that we have not been debarred from functioning by any regulatory authority. We confirm the details included in **Annexure A** in relation to our registration with SEBI, and enclose a copy of our registration certificate regarding our registration with SEBI as part of **Annexure A**.

We further confirm that the above information in relation to us is true, correct, and adequate and not misleading without omission of any matter that is likely to mislead, in any material respect.

We confirm that we will immediately communicate any changes in writing in the above information to the book running lead manager to the Offer (“**BRLM**”) until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the BRLM and the legal counsels to the Company and the BRLM, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the BRLM and the legal counsels appointed by the Company and the BRLM in relation to the Offer.

We also consent to the inclusion of this letter as a part of “*Material Contracts and Documents for Inspection*” in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date (including on the website of the Company).

We also consent to the submission of this letter as may be necessary, to SEBI, the Stock Exchanges, the RoC and any regulatory or statutory authority and/ or for any other litigation purpose and/or for the records to be maintained by the BRLM in connection with the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of MUFG Intime India Private Limited (*Formerly Link Intime India Private Limited*)



**Authorized signatory**

Name: Dhawal Adalja

Designation: Vice President – Primary Market

Date: April 18, 2025

**Encl.:** As above

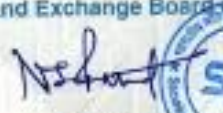
**Cc:**

**BRLM Name**

**Vivro Financial Services Private Limited**

### Annexure A

Registration Number:	INR000004058
Date of registration / Renewal of registration:	05.12.2024
Date of expiry of registration:	NA
If applied for renewal, date of application:	NA
Any communication from SEBI prohibiting MUFG Intime India Private (Formerly Link Intime India Private Limited) from acting as registrar and share transfer agent to the Offer:	None
Any enquiry/investigation being conducted by SEBI:	None
Period up to which registration/ renewal fees has been paid:	Permanent Registration / May 05, 2026
Details of any penalty imposed	<p>It has a clean track record and no penalty has been imposed upon it by SEBI in the past except below cases: Adjudication order no. Order/BM/JR/2022-23/23296 –23297 dated January 31, 2023 in the matter of complaint by Pushpaben Rasiklal Patel.</p> <p>Adjudication Order No. Order/AN/SM/2024-25/31090 dated 30.12.2024 passed by the Adjudicating Officer in the matter of Link Intime India Private Limited levying a monetary penalty amount of Rs. 1 Lakh. The penalty amount was paid on 10 January 2025.</p> <p>Adjudication Order No. Order/NH/YK/2024-25/31191 dated 11.02.2025 passed by the Adjudicating Officer in respect of Link Intime India Private Limited (Noticee) in the matter of TSR Consultants Private Limited levying a monetary penalty amount of Rs. 1 Lakh. The penalty amount was paid on 20 February 2025.</p>

<p><b>निर्गम रजिस्ट्रार और शेयर अंतरण अभिकर्ता</b></p>	<p>FORM B</p> <p><b>भारतीय प्रतिभूति और विनियम बोर्ड</b></p> <p><b>SECURITIES AND EXCHANGE BOARD OF INDIA</b></p> <p>[निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता] विनियम, 1993</p> <p>(Registrars to an issue and Share transfer agents) Regulations, 1993</p> <p>(विनियम 8) (Regulation 8)</p> <p>00 14 50</p> <p><b>रजिस्ट्रीकरण का प्रमाणपत्र</b></p> <p><b>CERTIFICATE OF REGISTRATION</b></p>	<p><b>REGISTRARS TO AN ISSUE AND SHARE TRANSFER AGENTS</b></p>
<p>I. बोर्ड, भारतीय प्रतिभूति और विनियम अधिनियम, 1992 के अधीन बनाये गए नियमों और विनियमों के साथ चर्चित उस अधिनियम की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए प्रवर्ग-I में निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता/प्रवर्ग-II में निर्गम-रजिस्ट्रार/शेयर अंतरण अभिकर्ता के रूप में</p> <p>I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992 read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to</p>		
<p><b>MUFG INTIME INDIA PRIVATE LIMITED</b>  <b>C-101 1ST FLOOR, 247 PARK,</b>  <b>LBS MARG, VIKHROLI WEST</b>  <b>MUMBAI - 400083, MAHARASHTRA INDIA</b></p>		
<p>को नियमों की शर्तों के अधीन रहते हुए और विनियमों के अनुसार क्रियकलाप करने के लिए, जैसे उसमें विनिर्दिष्ट है, इसके द्वारा रजिस्ट्रीकरण का प्रमाणपत्र देता है।</p> <p>as registrars to an issue and share transfer agent in Category I*/registrar to an issue*/share transfer agent* in Category II, subject to the conditions in the rules and in accordance with the regulations to carry out the activities as specified therein.</p>		
<p>II. निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता का रजिस्ट्रीकरण कोड</p> <p>II. Registration Code for the registrar to an issue and share transfer agent is</p>		
		<p><b>INR000004058</b></p>
<p><b>This certificate of Registration shall be valid from 05/12/2024, unless Suspended or cancelled by the Board (Certificate re-issued w.e.f 29.01.2025)</b></p>		
<p>III. जब तक नवीकृत न किया जाए रजिस्ट्रीकरण प्रमाणपत्र एक विधिमान्य है।</p> <p>III. Unless renewed, the certificate of registration is valid from</p>		
<p>स्थान Place</p> <p><b>Mumbai</b></p>	<p>संदिग्ध Date</p> <p><b>January 29, 2025</b></p> <p>*को लागू न हो उसे काट दें। *Delete whichever is not applicable</p>	<p>आदेश से भारतीय प्रतिभूति और विनियम बोर्ड के लिए और उसकी ओर से By order For and on behalf of Securities and Exchange Board of India</p>  <p><b>Narendra Rawat</b> अधिकृत हस्ताक्षरकर्ता / Authorised Signatory</p>