

## CONSENT LETTER FROM THE COMPANY SECRETARY AND COMPLIANCE OFFICER

Date: **April 19, 2025**

To,

**The Board of Directors**  
**FlySBS Aviation Limited**  
Plot no. 16 (NP), 3rd Floor,  
Indique Palmyra,  
SIDCO Industrial Estate,  
Ekkattuthangal,  
Chennai-600032.

**Re: Proposed initial public offering of equity shares of face value of ₹ 10/- (Rupees Ten only) each (the “Equity Shares”) of FlySBS Aviation Limited (the “Company”) comprising a fresh issue of the Equity Shares of the Company (“Issue”)**

---

Dear Sir/Madam,

I, **N Saptharishi**, a member of the Institute of Company Secretaries of India, (constituted under the Company Secretaries Act, 1980), bearing Membership No. **A11865**, copy of the membership certificate annexed as **Annexure A**, hereby give my consent to act as the company secretary and compliance officer of the Company and to my name and other details mentioned herein being included as Company Secretary and Compliance Officer of the Company in the draft red herring prospectus (“**DRHP**”), red herring prospectus (“**RHP**”) and the prospectus (“**Prospectus**”) (collectively, the “**Issue Documents**”) to be filed with the Securities and Exchange Board of India (“**SEBI**”), and the Registrar of Companies, Tamil Nadu and Andaman (“**RoC**”) and EMERGE platform of National Stock Exchange of India Limited (“**Stock Exchange**”) and any other documents in relation to the Issue.

I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Issue.

I will be responsible for ensuring compliance of the securities laws and other applicable laws, handling and redressal of investor’s grievances, if any, in connection with the Issue, and subsequent listing of the Company’s Equity Shares on the stock exchange. The following details with respect to me may be disclosed in the Issue Documents and any other documents in relation to the Issue:

|               |  |
|---------------|--|
| Name          | : N Saptharishi  |
| Designation   | : Company Secretary and Compliance Officer   |
| Address       | : FlySBS Aviation Limited, Plot no. 16 (NP), 3rd Floor, Indique Palmyra, SIDCO Industrial Estate, Ekkattuthangal, Chennai-600032 |
| Mobile Number | : +91-44 2260 4444   |
| Email         | : cs@sbsaviation.in  |

I confirm that the information and confirmations set out in this certificate are true, correct, adequate, not misleading in any material respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

I confirm that I will immediately communicate any changes in writing in the above information to the Book Running Lead Manager to the Issue (the “**Book Running Lead Manager**”) until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, Book Running Lead Manager and the Legal Counsel, each to the Company and the Book Running Lead Manager, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Issue.

I hereby consent to this certificate being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to

establish a defense in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

This consent letter is for information and for inclusion (in part or full) in the draft red herring prospectus, red herring prospectus and the prospectus and other issuing materials ("**Issue Documents**") or any other Issue-related material, and may be relied upon by the Company, the Book Running Lead Manager and the Legal Counsel appointed by the Company and the Book Running Lead Manager in relation to the Issue. I also consent to the inclusion of this consent letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Issue, which will be available to the public for inspection and uploaded on the website of the Company from the date of the Red Herring Prospectus until the Bid / Issue Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents, as the case may be.

Yours faithfully,



Name : **N Saptharishi**  
Designation : Company Secretary and Compliance Officer

**CC:**

- (i) **Vivro Financial Services Private Limited**  
607-608 Marathon Icon,  
Veer Santaji Lane,  
Off Ganpatrao Kadam Marg,  
Lower Parel, Mumbai - 400013,  
Maharashtra, India.
- (ii) **Eshwars, Advocates | House of Corporate & IPR Laws,**  
6th Floor, Khivraj Complex II,  
#480, Anna Salai, Nandanam,  
Chennai-600035.

Annexure A

No. 12436

ACS No. 11865



# The Institute of Company Secretaries of India

## CERTIFICATE OF MEMBERSHIP

This is to certify that

M. SAPTHARISHI

of CHENNAI was admitted as an

Associate

of The Institute of Company Secretaries of India

on the TWENTIETH day of MARCH One  
thousand nine hundred and ninety SEVEN

Given by the Council under the common seal of The Institute of  
Company Secretaries of India, this TWENTIETH  
day of MARCH One thousand nine hundred and  
ninety SEVEN



*[Signature]*  
Secretary

*[Signature]*  
President

(This certificate is the property of the Institute)