



CS.T.SARASWATHI, B.COM., FCS

Practising Company Secretary

Registered Office:

NO.5, MANICKAM NAGAR, 1ST CROSS STREET,
NEW RAMNAD ROAD,
MADURAI – 625009.

E-mail: cs.saras@gmail.com
Contact: 9952137033

Consent Letter

To
The Board of Directors,
FlySBS Aviation Limited
3rd Floor, Indique Palmyra,
Plot No.16(NP), SIDCO Industrial Estate,
Ekkattuthangal, Guindy,
Chennai – 600032.
Tamil Nadu, India,
(the “Company”).

To
Vivro Financial Services Private Limited
607-608 Marathon Icon,
Veer Santaji Lane,
Off Ganpatrao Kadam Marg,
Lower Parel, Mumbai - 400013,
Maharashtra, India
(the “Book Running Lead Manager”)

Re: Proposed initial public offering of equity shares of face value of ₹10 each (the “Equity Shares”) of FlySBS Aviation Limited (the “Company” or the “issuer”)

Dear Sir(s),

I, T. Saraswathi (Membership No.: F8000), Practising Company Secretary, consent to my name being included as “**Expert**” in terms of the Companies Act, 2013, as amended, and also include the following details in the Draft Red Herring Prospectus (“**DRHP**”), the Red Herring Prospectus (“**RHP**”) and the Prospectus (“**Prospectus**”) filed in relation to the Issue (collectively, the “**Issue Documents**”) or any other material in connection with the Issue.

Name:	T. Saraswathi
Address:	No. 5, Manickam Nagar, 1st Cross Street, New Ramnad Road, Madurai - 625009
Mobile No.:	9952137033
E-mail ID:	cs.saras@gmail.com
Website:	NIL
Peer Review Certificate Number:	3176/2023

I further consent to include my due diligence report, in full or in parts, in the Issue Documents or such other documents to be issued by the Company in relation to the Issue.

I further confirm that I have not been engaged or interested in the formation or promotion of the Company.



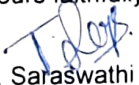
I confirm that the information in this certificate is true, fair and correct, and is in accordance with the requirements of the Companies Act, 2013, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and other applicable laws, and there is no untrue statement or omission which would render the contents of this certificate misleading in its form or context. I confirm that the information in this certificate is adequate to enable investors to make a well-informed decision, to the extent that such information with respect to us is relevant to the prospective investor to make a well-informed decision.

This certificate is for information and for inclusion (in part or full) in the Draft Red Herring Prospectus ("DRHP"), the Red Herring Prospectus ("RHP") and the Prospectus ("Prospectus") filed in relation to the Issue (collectively, the "Issue Documents") or any other Issue-related material, and may be relied upon by the Company, the Book Running Lead Manager and the Legal Advisor appointed by the Company in relation to the Issue. I hereby consent to the submission of this certificate as may be necessary to SEBI, the Registrar of Companies, Chennai ("ROC"), the relevant stock exchange, any other regulatory authority and/or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law.

I confirm that I will immediately communicate any changes in writing in the above information to the Book Running Lead Manager until the date when the Equity Shares commence trading on the relevant stock exchange. In the absence of any such communication from us, the Company, the Book Running Lead Manager and the Legal Advisor, can assume that there is no change to the above information until the Equity Shares commence trading on the relevant stock exchange pursuant to the Issue. I hereby consent to this certificate being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents.

Yours faithfully,


T. Saraswathi
Practising Company Secretary
Membership No.: F8000
C.P. No.: 8899
Date: April 19, 2025



CC:

Legal Advisor to the Issue:

To,
Eshwars, Advocates
House of Corporate & IPR Laws
6th Floor, Khivraj Complex II,
#480, Anna Salai, Nandanam,
Chennai-600035, India

DUE DILIGENCE REPORT
OF
FLYSBS AVIATION LIMITED
[CIN: U62200TN2020PLC136959]
PERIOD: SINCE INCORPORATION
TO 24th July, 2025

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SCOPE OF DUE-DILIGENCE:

In conducting the due diligence for my comprehensive Due Diligence Report, I will focus in general on a meticulous examination of the company's records and filings in strict adherence to the guidelines outlined in the Companies Act of 2013. My scope of due diligence will encompass in general a thorough scrutiny of the company's financial statements, annual reports, minutes of board meeting, general meeting etc., shareholder agreements, and all other relevant financial and operational documents required by the Companies Act, 2013. This investigation will delve in general into the accuracy, completeness, and compliance of these records, ensuring that the company has adhered to all legal and regulatory obligations mandated by the Act. Additionally, I will assess the company's adherence in general to statutory requirements concerning corporate governance, disclosure norms, and procedural obligations as specified by the Companies Act.

The due diligence process aims in general to identify any discrepancies, non-compliance issues, or potential legal risks associated with the company's records and filings.

My responsibility is to express an opinion on the records and compliances of the Company in general based on my diligence taking into account the provisions of the Companies Act of 2013, and the Rules and based on the audited financial statements such as made thereunder.





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BRIEF DETAILS OF THE COMPANY

FLYSBS AVIATION LIMITED “herein after referred as Company” is incorporated under the Companies Act, 2013 as a private limited company with the name FLYSBS AVIATION PRIVATE LIMITED and is engaged in the business to establish, organize, manage, run, charter, conduct, contract, develop, handle, own and operate all types of aircrafts, air buses, aeroplanes, seaplanes, flying boats, hover crafts, helicopters, and other crafts used in air transport for the carriage of passengers, goods, mails and other items on all routes and lines on national & international level, subject to the laws in force and to act as booking agents, indenting agents, travel agents, fleet owners, garage owners service station owners, cargo superintendents, cargo owners, loading and unloading contractors, couriers, liasioners, charters, operators, and to do all incidental acts and things necessary for the attainment of the above objects.

They are also engaged in the business to assist, design, manufacture, purchase, sell, supply, repair, import, export, fabricate, erect, commission, representative of envoi metal protection equipments relating to Air Craft maintenance, service to industries, business houses of various made available in India and abroad.

The other details of the Company are as follows:

CIN	U62200TN2020PLC136959
Registered Address	PLOT NO. 16 (NP), 3RD FLOOR, INDIQUBE PALMYRA, SIDCO INDUSTRIAL ESTATE, EKKATUTHANGAL, GUINDY INDUSTRIAL ESTATE, CHENNAI, CHENNAI CITY CORPORATION, TAMIL NADU, INDIA, 600032
Date of Incorporation	07/08/2020
Authorized Capital	Rs. 25,00,00,000 (Rupees Twenty-Five Crores) divided into 2,50,00,000 Equity Shares of Rs.10/- each
Paid-up Capital	Rs. 12,74,67,510 (Rupees Twelve Crores Seventy Four Lakhs Sixty Seven Thousand Five Hundred and Ten Only) divided into 1,27,46,751 Equity Shares of Rs.10/- each
ROC Jurisdiction	ROC Chennai





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LIST OF DIRECTORS/KMPs AND CHANGES THEREON

Sr. No.	Name of Director/KMPs	DIN	Designation	Date of Appointment	Date of Cessation
1	Kannan Ramakrishnan	08202306	Director	07/08/2020	--
2	Deepak Parasuraman	00699855	Director	07/08/2020	--
3	Ambashankar	08539946	Appointed as Professional Executive Additional Director	30/12/2023	--
4	Ambashankar	08539946	Change in Designation as Promoter Executive Director	31/08/2024	--
5	Ambashankar	08539946	Change in designation from Executive Director to Whole time Director	01/09/2024	--
6	Ambashankar	08539946 / AXGPA1779B	Appointed as Chief Executive Officer (CEO)	01/09/2024	--
7	Ganesan Geetha	AVGPG7032H	Company Secretary	22/10/2024	07/01/2025
8	Sanjay	BWOPS5799H	Chief Financial Officer	22/10/2024	--
9	Krishnamurthy Raghuram	10813726	Independent Director	21/11/2024	--
10	Raghavan Vaidhyanathan	10835371	Independent Director	21/11/2024	--
11	Divya Mohan	10710588	Independent Director	21/11/2024	--
12	Deepak Parasuraman	00699855	Change in designation from Executive Director to Managing Director	04/12/2024	--
13	Narayanan Saptharishi	ANTPS9859H	Company Secretary	08/01/2025	--





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INDEX OF CHARGES

Charge ID	Bank Name	Creation Date	Date of last modification of Charge	Status	Amount in Rs
100798370	HDFC Bank Limited	26/09/2023	NIL	Satisfied	5,00,00,000
100833558	ICICI BANK LIMITED	27/11/2023	06/09/2024	Active	20,00,00,000





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DUE-DILIGENCE REPORT

To,
The Board of Directors,
FLYSBS AVIATION LIMITED
Plot no. 16 (NP), 3rd Floor,
Indique Palmyra, SIDCO Industrial Estate,
Ekkatuthangal, Guindy Industrial Estate,
Chennai, Chennai City Corporation,
Tamil Nadu, India – 600032.

Sub: Due Diligence Report of M/s. FLYSBS AVIATION LIMITED.

Period: Since Incorporation to 24th July, 2025

I have conducted the due diligence of the compliance of applicable statutory provisions and the adherence to good corporate practices by M/s. FLYSBS AVIATION LIMITED (CIN: U62200TN2020PLC136959) (hereinafter called the Company). Due diligence was conducted in a manner that provided me a reasonable basis for evaluating the corporate conducts/statutory compliances and expressing my opinion thereon.

Based on my verification of the Company's books, papers, minute books, forms and returns filed and other records maintained by the company and also the information provided by the Company, its officers, agents and authorized representatives during the conduct of due diligence, and also the information collected from MCA portal from Incorporation till 24th July, 2025. I herewith report my opinion;

That I have examined in general the aforementioned documents of the Company according to the provisions of:

- 1) The Companies Act, 2013 (the Act) and the rules made thereunder;
- 2) The Securities Contracts (Regulation) Act, 1956 ('SCRA') and the rules made thereunder; (*Not Applicable to the Company during the Period under review*)
- 3) The Depositories Act, 1996 and the Regulations and Bye-laws framed thereunder;
- 4) The Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011; (*Not Applicable to the Company during the Period under review*)





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- 5) The Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015; *(Not Applicable to the Company during the Period under review)*
- 6) The Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018; *(Not Applicable to the Company during the Period under review)*
- 7) The Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021; *(Not Applicable to the Company during the Period under review)*
- 8) The Securities and Exchange Board of India (Registrars to an Issue and Share Transfer Agents) Regulations, 1993 *(Not Applicable to the Company during the Period under review)*
- 9) The Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021; *(Not Applicable to the Company during the Period under review)*
- 10) The Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018; *(Not Applicable to the Company during the Period under review)*
- 11) Secretarial Standards issued by The Institute of Company Secretaries of India – subjected to reported elsewhere.
- 12) The Listing Agreements entered into by the Company with Stock Exchanges read with Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. *(Not Applicable to the Company during the Period under review)*
- 13) I have relied on the representation made by the Company, its Officers and on the reports given by designated professionals for systems and processes formed by the Company to monitor and ensure compliances under other applicable Acts, Laws and Regulations to the Company. - As informed by the Official of the Company, at present there is no other law than the one reported elsewhere, which is specifically applicable to the Company.

The aforementioned is to be read along with the following;

- 1) Maintenance of records and compliance of the provisions of Corporate and other applicable laws, rules, regulations, standards is the responsibility of the management of the company. My responsibility is to express an opinion on the proper and timely Compliances and good corporate governance practices followed by the Company.





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- 2) I have followed the practices and processes as were appropriate to obtain reasonable assurance about the correct compliance status of the Company. I believe that the processes and practices, I followed provide a reasonable basis for my opinion.
- 3) Wherever required, I have obtained the written representation from the Officials of the Company about the compliance of laws, rules and regulations and happenings of events etc.
- 4) I have not verified the correctness and appropriateness of financial records and Books of Accounts of the Company. Details regarding Litigations or Pending Litigations against the Company, its Directors and KMP's have not been verified as the same were specifically excluded from my scope.
- 5) The due diligence report is neither an assurance as to the future viability of the company nor of the efficiency or effectiveness with which the management has conducted the affairs of the company.

Enclosures:

- Annexure A - Forms filed during the period
- Annexure B – Shareholding details

Place: Madurai
Date: 24/07/2025



Name: T. SARASWATHI
Company Secretary
Peer Review No: 3176/2023
Membership No.: F8000
C.P. No.: 8899
UDIN: F008000G000855715

Annexure A:**Forms filed during the period:**

S. No.	Particulars	Form	SRN	Date of filing	Date of Event	Due date of filing	ROC fee paid	Additional Fee Paid
1	Declaration for commencement of business	Form INC-20A	R57112799	20 September 2020	24 August 2020	02 February 2021	400	-
2	Appointment of First Auditors	Form ADT-1	T89423701	21 March 2022	24 August 2020	22 September 2020	600	7200
3	Alteration in Memorandum of Association except in case of change in name, registered office or object clause - Authorized Share Capital Increase	Form MGT-14	*	*	15 September 2020	14 October 2020	*	*
4	Increase in Authorized Capital	Form SH-7	R57129942	21 September 2020	15 September 2020	14 October 2020	271000	-
5	Issue of Equity Shares on Rights Basis	Form MGT-14	*	*	16 September 2020	15 October 2020	*	*
6	Allotment of Shares through Private Placement Basis	Form PAS-3	*	*	23 September 2020	22 October 2020	*	*
7	Allotment of Debentures	Form PAS-3	F06318877	15 June 2022	05 February 2021	19 February 2021	600	7200
8	Allotment of Debentures	Form PAS-3	F06456214	15 June 2022	15 June 2021	29 June 2021	600	7200
9	Filing of Annual accounts for FY 2020-21	Form AOC-4	T88081104	15 March 2022	30 November 2021	29 December 2021	600	-
10	Filing of Annual Return for FY 2020-21	Form MGT-7A	T91627950	29 March 2022	30 November 2021	28 January 2022	600	-
11	Appointment of Statutory Auditors for a period of five years	Form ADT-1	T89431845	21 March 2022	30 November 2021	15 December 2021	600	6000
12	Increase in Authorized Capital	Form SH-7	F04055307	02 June 2022	01 June 2022	30 June 2022	22500	-



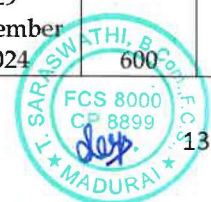
S. No.	Particulars	Form	SRN	Date of filing	Date of Event	Due date of filing	ROC fee paid	Additional Fee Paid
13	Allotment of Shares through Private Placement Basis	Form MGT-14	F04059887	02 June 2022	01 June 2022	30 June 2022	600	-
14	Allotment of Shares through Private Placement Basis	Form PAS-3	F04367587	04 June 2022	04 June 2022	18 June 2022	600	-
15	Filing of Annual accounts for FY 2021-22	Form AOC-4	F59512939	10 March 2023	30 September 2022	29 October 2022	600	13200
16	Filing of Annual Return for FY 2021-22	Form MGT-7A	F60899135	28 April 2023	30 September 2022	28 November 2022	600	15000
17	Allotment of Shares through Private Placement Basis	Form MGT-14	AA1829343	06 April 2023	01 February 2023	02 March 2023	600	2400
18	Allotment of Shares through Private Placement Basis	Form PAS-3	AA2324499	08 May 2023	28 February 2023	14 March 2023	600	2400
19	Increase in Authorized Capital	Form SH-7	AA5426008	27 September 2023	15 May 2023	13 June 2023	30000	2625
20	Allotment of Shares through Rights Issue	Form PAS-3	AA5831816	07 December 2023	29 May 2023	27 June 2023	600	6000
21	Return for Deposits for FY 2022-23	Form DPT-3	AA8829316	18 July 2024	30 June 2023	30 July 2023	600	7200
22	Allotment of Shares through Rights Issue	Form PAS-3	AA6342874	15 December 2023	27 July 2023	25 August 2023	600	6000
23	Allotment of Shares through Rights Issue	Form PAS-3	AA6390917	15 December 2023	25 August 2023	23 September 2023	600	3600
24	Creation of Charge - HDFC Bank Limited	Form CHG-1	AA5953340	25 October 2023	26 September 2023	25 October 2023	600	-
25	Filing of Annual accounts for FY 2022-23	Form AOC-4	F93750644	23 March 2024	30 September 2023	29 October 2023	600	14600



S. No.	Particulars	Form	SRN	Date of filing	Date of Event	Due date of filing	ROC fee paid	Additional Fee Paid
26	Filing of Annual Return for FY 2022-23	Form MGT-7A	F94000312	29 March 2024	30 September 2023	28 November 2023	600	12100
27	Allotment of Shares through Private Placement Basis	Form MGT-14	AA6442732	22 December 2023	22 November 2023	21 December 2023	600	-
28	Increase in Authorized Capital	Form SH-7	AA6437952	22 December 2023	22 November 2023	21 December 2023	22500	18.14516
29	Allotment of Shares through Private Placement	Form PAS-3	AA6447042	22 December 2023	24 November 2023	23 December 2023	600	-
30	Creation of Charge - ICICI Bank Limited	Form CHG-1	AA6438508	28 December 2023	27 November 2023	26 December 2023	600	1800
31	Satisfaction of Charge - HDFC Bank Limited	Form CHG-4	AA6471116	27 December 2023	26 December 2023	24 January 2024	600	-
32	Appointment of Director	Form DIR-12	AA6606031	29 January 2024	30 December 2023	28 January 2024	600	-
33	Increase in Authorized Capital	Form SH-7	AA6957966	28 February 2024	27 January 2024	25 February 2024	150000	387.931
34	Alteration of Articles of the Company	Form MGT-14	AA6960537	28 February 2024	27 January 2024	25 February 2024	600	1200
35	Allotment of Shares through Private Placement Basis	Form MGT-14	AA6963104	28 February 2024	27 January 2024	25 February 2024	600	1200
36	Allotment of Shares through Private Placement Basis	Form PAS-3	AA7009705	05 March 2024	26 February 2024	11 March 2024	600	-
37	Allotment of Shares through Private Placement Basis	Form MGT-14	AA7188495	28 March 2024	27 February 2024	27 March 2024	600	-
38	Allotment of Shares through Private Placement Basis	Form PAS-3	AA7200172	29 March 2024	06 March 2024	20 March 2024	600	1200



S. No.	Particulars	Form	SRN	Date of filing	Date of Event	Due date of filing	ROC fee paid	Additional Fee Paid
39	Allotment of Shares through Private Placement Basis	Form MGT-14	AA7883897	11 May 2024	09 April 2024	08 May 2024	600	1200
40	Allotment of Shares through Private Placement Basis	Form PAS-3	AA7931941	15 May 2024	30 April 2024	14 May 2024	600	-
41	Allotment of Shares through Private Placement Basis	Form MGT-14	AA9116037	02 July 2024	27 May 2024	25 June 2024	600	1200
42	Allotment of Shares through Private Placement Basis	Form PAS-3	AA9138603	04 July 2024	08 June 2024	22 June 2024	600	1200
43	Allotment of Shares through Private Placement Basis	Form MGT-14	AA9350476	18 July 2024	13 June 2024	12 July 2024	600	1200
44	Return for Deposits for FY 2023-24	Form DPT-3	AA9457321	01 August 2024	30 June 2024	30 July 2024	600	2400
45	Allotment of Shares through Private Placement Basis	Form PAS-3	AA9365567	19 July 2024	10 July 2024	24 July 2024	600	-
46	Allotment of Shares through Private Placement Basis	Form MGT-14	AA9428555	23 July 2024	19 July 2024	17 August 2024	600	-
47	Allotment of Shares through Private Placement Basis	Form PAS-3	AA9774802	14 August 2024	05 August 2024	19 August 2024	600	-
48	Increase in Authorized Capital	Form SH-7	AB0493981	17 September 2024	31 August 2024	29 September 2024	1500000	-
49	Increase in Authorized Capital	Form E-MOA	EE00432726	17 September 2024	31 August 2024	29 September 2024	100000	-
50	Conversion of Private Limited Company to	Form MGT-14	AB0547095	18 September 2024	31 August 2024	29 September 2024	600	-



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	Public Limited Company							
51	Change In Designation & Appointment of CEO	Form DIR-12	AB0653664	19 September 2024	31 August 2024	29 September 2024	600	-
52	Appointment of WTD and CEO	Form MGT-14	AB0594293	19 September 2024	31 August 2024	29 September 2024	600	-
53	Authorisation to Borrow Monies under Section 180(1)(c)	Form MGT-14	AB0595642	19 September 2024	31 August 2024	29 September 2024	600	-
54	Alteration of Articles of the Company	Form MGT-14	AB0687192	30 September 2024	31 August 2024	29 September 2024	600	-
55	Conversion of Private Limited Company to Public Limited Company	Form INC-27	AB1483181	14 October 2024	31 August 2024	14 September 2024	600	1200
56	Modification of Charge - ICICI Bank Limited	Form CHG-1	AB1395012	08 October 2024	06 September 2024	05 October 2024	600	1800
57	Allotment of Shares through Private Placement Basis	Form MGT-14	AB1813820	11 November 2024	25 September 2024	24 October 2024	600	1200
58	Resignation of Auditor	Form ADT-3	N00871517	08 October 2024	30 September 2024	29 October 2024	600	-
59	Appointment of Statutory Auditors to fill casual vacancy	Form ADT-1	N01373828	09 October 2024	30 September 2024	14 October 2024	600	-
60	**Appointment of Statutory Auditors for a period of two years	Form ADT-1	N01374628	09 October 2024	30 September 2024	14 October 2024	600	-
61	Filing of Annual Return for FY 2023-24	Form MGT-7	N20177952	26 November 2024	30 September 2024	28 November 2024	600	-
62	Filing of Annual accounts for FY 2023-24	Form AOC-4 XBRL	N12021457	30 October 2024	30 September 2024	29 October 2024	600	100
63	Change of Registered Office from	Form INC-22	AB1662328	28 October 2024	21 October 2024	19 November 2024	600	-



S. No.	Particulars	Form	SRN	Date of filing	Date of Event	Due date of filing	ROC fee paid	Additional Fee Paid
	Nanganallur to SIDCO Industrial Estate, Ekkatuthangal, Guindy Industrial Estate							
64	Appointment of Company Secretary and CFO	Form MGT-14	AB1925822	21 November 2024	22 October 2024	20 November 2024	600	-
65	Appointment of CFO	Form DIR-12	AB1925226	21 November 2024	22 October 2024	20 November 2024	600	-
66	Appointment of Company Secretary	Form DIR-12	AB1911121	21 November 2024	22 October 2024	20 November 2024	600	-
67	Allotment of Shares through Private Placement Basis	Form PAS-3	AB1911059	20 November 2024	19 November 2024	18 December 2024	600	-
68	Special and Ordinary Resolutions passed on the Extra-Ordinary General Meeting held on 20 th November, 2024	Form MGT-14	AB1959152	26 November 2024	20 November 2024	19 December 2024	600	-
69	Allotment of Shares through Bonus Issue	Form MGT-14	AB1971234	26 November 2024	20 November 2024	19 December 2024	600	-
70	Allotment of Shares through Bonus Issue	Form PAS-3	AB1974709	27 November 2024	25 November 2024	24 December 2024	600	-
71	Appointment of Managing Director	Form DIR-12	AB2077982	05 December 2024	04 December 2024	02 January 2025	600	-
72	Appointment of Managing Director	Form MGT-14	AB2077831	06 December 2024	04 December 2024	03 January 2025	600	-
73	Board Resolution to approve initial public offer of equity shares	Form MGT-14	AB2122666	10 December 2024	12 November 2024	11 December 2024	600	-



S. No.	Particulars	Form	SRN	Date of filing	Date of Event	Due date of filing	ROC fee paid	Additional Fee Paid
75	Appointment of Independent Director – Mohan Divya	Form DIR-12	AB2169525	16 December 2024	21 November 2024	20 December 2024	600	-
76	Return of Appointment of Managing Director	Form MR-1	AB2171656	16 December 2024	04 December 2024	02 February 2025	600	-
77	Appointment of Independent Director – Raghavan Vaidhyanathan	Form DIR-12	AB2167641	14 December 2024	21 November 2024	20 December 2024	600	-
78	Appointment of Independent Director – Krishnamurthy Raghuram	Form DIR-12	AB2166599	14 December 2024	21 November 2024	20 December 2024	600	-
79	Alteration of Articles of Association – Insertion of Article 8A	Form MGT-14	AB2157331	13 December 2024	13 January 2021	12 February 2021	600	7200
80	Adjudication application before the Adjudicating Officer for non-compliance under section 42(4) of the Companies Act 2013	Form GNL-1	N25198615	24 December 2024	-NA-	-NA-	20000	-
81	Adjudication application before the Adjudicating Officer for non-compliance under section 42(4) of the Companies Act 2013	Form GNL-1	N25197716	24 December 2024	-NA-	-NA-	20000	-
82	Adjudication application before the Adjudicating Officer for non-compliance under section 42(4) of the	Form GNL-1	N25198458	24 December 2024	-NA-	-NA-	20000	-



S. No.	Particulars	Form	SRN	Date of filing	Date of Event	Due date of filing	ROC fee paid	Additional Fee Paid
	Companies Act 2013							
83	Adjudication application before the Adjudicating Officer for non-compliance under section 42(4) of the Companies Act 2013	Form GNL-1	N25198466	24 December 2024	-NA-	-NA-	20000	-
84	Adjudication application before the Adjudicating Officer for non-compliance under section 42(4) of the Companies Act 2013	Form GNL-1	N25198482	24 December 2024	-NA-	-NA-	20000	-
85	Adjudication application before the Adjudicating Officer for non-compliance under section 42(4) of the Companies Act 2013	Form GNL-1	N25198490	24 December 2024	-NA-	-NA-	20000	-
86	Adjudication application before the Adjudicating Officer for non-compliance under section 42(4) of the Companies Act 2013	Form GNL-1	N25197724	24 December 2024	-NA-	-NA-	20000	-
87	Adjudication application before the Adjudicating Officer for non-compliance under section 42(4) of the Companies Act 2013	Form GNL-1	N25198102	24 December 2024	-NA-	-NA-	20000	-



S. No.	Particulars	Form	SRN	Date of filing	Date of Event	Due date of filing	ROC fee paid	Additional Fee Paid
88	Adjudication application before the Adjudicating Officer for non-compliance under section 42(4) of the Companies Act 2013	Form GNL-1	N25198284	24 December 2024	-NA-	-NA-	20000	-
89	Resignation of Company Secretary -	Form DIR-12	AB2364353	07 January 2025	07 January 2025	05 February 2025	600	-
90	Appointment of Company Secretary	Form MGT-14	AB2369261	08 January 2025	08 January 2025	07 February 2025	600	-
91	Appointment of Company Secretary - N.Saptharishi	Form DIR-12	AB2369621	08 January 2025	07 January 2025	06 February 2025	600	-
92	Resolution to raise capital through Initial Public Offering (IPO) of equity shares	MGT-14	AB2409429	13 January 2025	11 January 2025	10 February 2025	600	-
93	Passing of resolution u/s 117 and 196 for appointment of Managing Director	MGT-14	AB2410794	13 January 2025	27 December 2024	26 January 2025	600	-
94	Resignation of Auditor	Form ADT-3	N28340198	08 February 2025	04 February 2025	05 March 2025	600	--
95	Appointment of Statutory Auditors to fill casual vacancy	Form ADT-1	N28541043	13 February 2025	08 February 2025	22 February 2025	600	--
96	Allotment of Shares through Private Placement Basis	MGT-14	AB2891775	06 March 2025	05 March 2025	03 April 2025	600	--
97	Resolution to raise capital through Initial Public Offering (IPO) of equity shares and appointment of auditor in	MGT-14	AB2891700	06 March 2025	05 March 2025	03 April 2025	600	--



S. No.	Particulars	Form	SRN	Date of filing	Date of Event	Due date of filing	ROC fee paid	Additional Fee Paid
	Casual vacancy							
98	Allotment of Shares through Private Placement Basis	PAS-3	AB3001276	18 March 2025	18 March 2025	02 April 2025	600	--
99	Board resolution to approve Initial Public Offering (IPO) of equity shares	MGT-14	AB3641444	25 April 2025	08 February 2025	09 March 2025	600	2400
100	Board resolution under section 180(1)(c)	MGT-14	AB3752110	30 April 2025	12 November 2024	11 December 2024	600	6000
101	Reconciliation of Share Capital Audit Report (Half-yearly) for the period 01/10/2024 to 31/03/2025	PAS-6	AB4337014	30 May 2025	30 May 2025	30 May 2025	600	--
102	Form for furnishing half yearly return for the period 01/10/2024 to 31/03/2025 with the registrar in respect of outstanding payments to Micro or Small Enterprises	MSME Form 1	AB4338329	05 June 2025	30 April 2025	30 April 2025	--	--
103	Return for Deposits for FY 2024-25	Form DPT-3	AB5242182	03 July 2025	30 June 2025	30 June 2025	600	1200
104	Return to the Registrar in respect of declaration under section 90	BEN-2	AB5436354	15 July 2025	15 July 2025	13 August 2025	600	--
105	Approve and adopt Financial Statements and Board Report; Appointment	MGT-14	AB5581729	23 July 2025	21 July 2025	19 August 2025	600	--



S. No.	Particulars	Form	SRN	Date of filing	Date of Event	Due date of filing	ROC fee paid	Additional Fee Paid
	of director who retire by rotation; Appointment of Statutory Auditor in AGM #Conducted at shorter notice through OAVM/ VC means							
106	Approve and adopt Financial Statements and Board Report for the FY ended 2025	MGT-14	AB5577011	22 July 2025	15 July 2025	14 August 2025	600	--
107	Notice of Order of the Court or Tribunal or any other competent authority	INC-28	AB3882441	07 May 2025	27 March 2025	26 August 2025	600	--
108	Notice of Order of the Court or Tribunal or any other competent authority	INC-28	AB3883297	07 May 2025	27 March 2025	26 August 2025	600	--
109	Notice of Order of the Court or Tribunal or any other competent authority	INC-28	AB3883673	07 May 2025	27 March 2025	26 August 2025	600	--
110	Notice of Order of the Court or Tribunal or any other competent authority	INC-28	AB3879379	07 May 2025	27 March 2025	26 August 2025	600	--
111	Notice of Order of the Court or Tribunal or any other competent authority	INC-28	AB3907894	08 May 2025	27 March 2025	26 August 2025	600	--
112	Notice of Order of the Court or Tribunal or any other	INC-28	AB3906797	08 May 2025	27 March 2025	26 August 2025	600	--



S. No.	Particulars	Form	SRN	Date of filing	Date of Event	Due date of filing	ROC fee paid	Additional Fee Paid
	competent authority							
113	Notice of Order of the Court or Tribunal or any other competent authority	INC-28	AB3904716	08 May 2025	27 March 2025	26 August 2025	600	--
114	Notice of Order of the Court or Tribunal or any other competent authority	INC-28	AB3909763	08 May 2025	27 March 2025	26 August 2025	600	--
115	Notice of Order of the Court or Tribunal or any other competent authority	INC-28	AB3909253	08 May 2025	27 March 2025	26 August 2025	600	--
116	Appointment of Statutory Auditors for a period of Three years	Form ADT-1	AB5590790	23 July 2025	21 July 2025	04 August 2025	600	--

Notes:

* Forms filed but the payment receipts are not made available for my inspection.

** e-Form ADT-1 has been filed for the appointment of the Statutory auditors in the Annual General meeting held on 30th September, 2023 for a period of 2 years. As per Section 139 of the Companies Act, 2013, the appointment of the statutory auditors should have been made for a consecutive term of 5 years and not for a term of 2 years.

#AGM is conducted at shorter notice.



Annexure B:

Shareholding details:

List of Shareholders holding 1% or more of the paid-up Share Capital of our Company, 10 days prior date of filing of the Red Herring Prospectus			
S.no	Name of shareholder	Shares Held (Face Value of ₹10 each)	% of Equity Share Capital
1	SHRESHTHA BUSINESS SOLUTIONS LLP	24,84,204	19.49
2	DEEPAK PARASURAMAN	19,71,996	15.47
3	KISHAN RAJ JAIN B ..	11,72,003	9.19
4	BALA SUBRAMANIAN	7,08,570	5.56
5	PURVESH MUKESHKUMAR SHAH	4,00,200	3.14
6	ADVENZA GLOBAL LIMITED	3,84,186	3.01
7	ROHAN GUPTA	3,60,000	2.82
8	JAYASUNDARI KOWSIKAN	3,00,000	2.35
9	S NAGARAJAN	2,90,910	2.28
10	R KANNAN	1,97,796	1.55
11	VIJAY KUMAR	1,79,175	1.41
12	SAINT CAPITAL FUND	1,77,833	1.40
	Total	86,26,873	67.68

List of Shareholders holding 1% or more of the paid-up Share Capital of our Company, 1 year prior to date of filing of the Red Herring Prospectus			
S.no	Name of shareholder	Shares Held (Face Value of ₹10 each)	% of Equity Share Capital
1	Shreshtha Business Solutions LLP	7,78,068	25.94%
2	Deepak Parasuraman	4,57,332	15.25%
3	Annamalai Thiagarajan	4,00,000	13.34%
4	Advanced Vital Enzymes Pvt Ltd	1,28,062	4.27%
5	Roshan Sancheti	1,24,794	4.16%
6	Kishan Lal Amit Kumar Jain	1,24,667	4.16%
7	Kishan Raj Jain Chandra Bai Praveen Sancheti	1,24,667	4.16%
8	Kishanraj Jain Manish Kumar	1,24,667	4.16%
9	Jayasundari Kowsikan	1,00,000	3.33%
10	Vijay Kumar	89,725	2.99%
11	Compact Structure Fund	66,000	2.20%
12	R Kannan	65,932	2.20%
13	Rohan Gupta	60,000	2.00%
14	Seema Dilip Vora	33,000	1.10%
	Total	26,76,914	89.26%



List of Shareholders holding 1% or more of the paid-up Share Capital of our Company, 2 years prior to date of filing of the Red Herring Prospectus			
S.no	Name of shareholder	Shares Held (Face Value of ₹10 each)	% of Equity Share Capital
1	SHRESHTHA BUSINESS SOLUTIONS LLP	6,00,000	27.91
2	DEEPAK PARASURAMAN	6,00,000	27.91
3	ANNAMALAI T	4,00,000	18.60
4	KISHAN LAL AMIT KUMAR JAIN	1,00,000	4.65
5	KISHAN RAJ JAIN CHANDRA BAI PRAVEEN SANCHETI	1,00,000	4.65
6	KISHANRAJ JAIN MANISH KUMAR	1,00,000	4.65
7	ROSHAN SANCHETI	1,00,000	4.65
8	JAYASUNDARI KOWSIKAN	1,00,000	4.65
9	THOMAS PANGARA J WILLIAM	50,000	2.33
	Total	21,50,000	100.00

